

Protea funds – platform availability

Our Protea funds are available on the following platforms:

Custodian banks

Barclays
BNP Paribas
Credit Suisse
HSBC
Julius Baer
Lombard Odier
Pictet
Schroders
Standard Life
UBS

Advisor

7IM
Aegon/ Cofunds
AJ Bell Investcentre
Allfunds
Alliance Trust
Ascentric
Aviva
Canada Life
Embark
Fidelity FundsNetwork
Hubwise
Old Mutual Wealth
Pershing
Praemium
Prudential
Quilter
Raymond James
Standard Life
Transact
Utmost

Retail

AJ Bell
Aviva
Bestinvest
Interactive Investor

Please note that Veritas Investment Partners (UK) Ltd does not assess suitability where the fund units are purchased by investors directly or outside a discretionary agreement.